

ARQIVA BROADCAST FINANCE PLC
Crawley Court
Winchester
Hampshire SO21 2QA

(the Issuer)

NOTICE OF REDEMPTION

The following is a notice to the holders of the Notes (as defined below) issued by the Issuer.

The Issuer wishes to give notice to the holders of the:

£600,000,000 9.50% Notes due 2020
(ISIN: XS0894469880 & Common Code: 089446988)
(ISIN: XS0894470110 & Common Code: 089447011)
(the Notes)

Notice is hereby given that Issuer will redeem all outstanding Notes at their Redemption Amount plus accrued but unpaid interest on 1 October 2018, pursuant to Condition 6.2 of the Notes which allows for redemption of the Notes on any Interest Payment Date.

All capitalised terms, unless otherwise defined herein, shall have the meanings given to them in the Master Definitions Agreement dated 28 February 2013 between, among others, the Issuer, Arqiva Broadcast Parent Limited and Deutsche Trustee Company Limited.

Any queries in relation to this notice should be emailed to Sean West at Sean.West@arqiva.com and Jeremy Mavor at Jeremy.Mavor@arqiva.com.

Disclosure of inside information under Article 17(1) of Regulation (EU) No 596/2014 at 2:04 pm (Luxembourg Time) on 14 September 2018.

Date: 14 September 2018